



DISCLOSURE STATEMENT for Blake Sutton The Mortgage & Insurance Shop

Insurance Adviser at the Mortgage & Insurance Shop

Email: blake@mandishop.co.nz
Mobile: 0220242144
Address: 19 Cornwall Street Lower Hutt
Web: www.mortgageandinsuranceshop.co.nz

It is important that you read this document

This information will help you to choose a financial adviser that best suits your needs. It will also provide some useful information about the financial adviser that you choose.

What sort of adviser am I?

I am a registered financial adviser. I can give you advice about category 2 financial products such as life insurance, health insurance, risk insurance, Kiwisaver class advice, and other insurance products. I help people protect themselves and the people they care about financially in the event of a major illness, permanent disability, death and loss of income due to a long-term disability.

What should you do if something goes wrong?

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to fix the problem. You may contact me directly to settle any disputes you may have.

Blake Sutton
Blake@mandishop.co.nz
0220242144

If we cannot agree on how to resolve the issue, you can contact Financial Dispute Resolution Scheme. This service will cost you nothing and will help us resolve any disagreements. You can contact Financial Dispute Resolution Scheme by any of the following:

0508 337 337
enquiries@fdrs.org.nz

Freepost 231075
PO Box 2272
Wellington 6140

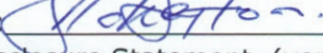
How am I regulated by the Government?

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz>. The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under "What should you do if something goes wrong?").

Declaration

I, Blake Sutton, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: 
This Disclosure Statement, (version 001)

Date: 23/01/2019
was prepared on

What sort of Adviser am I?

I am a specialist personal risk adviser and can provide advice as well as transactional services.

I am registered to give advice on the following personal and business products:

- Life Cover
- Income Protection
- Medical Cover
- Keyman Cover
- Kiwisaver Class advice
- Trauma Cover
- Mortgage Protection
- Permanent Disability Cover
- Accidental / Specific Injury

Financial Services Complaints Limited

Email: info@fscl.org.nz
Phone: 0800 347257 or 04 472 3725
Fax: 04 472 3728
Postal Address: PO Box 5967, Wellington 6011

Insurance and Savings Ombudsman Scheme

Web: www.isombudsman.org.nz
Phone: 0800 888 202 or 04 499 7612
Fax: 04 499 7614
Postal Address: PO Box 10-845, Wellington 6143

Banking Ombudsman Scheme

Email: help@bankomb.org.nz
Phone: 0800 805950
Fax: 04 471 0548
Postal Address: Freepost 218002 PO Box 25327 Featherston St, Wellington 6146

Financial Disputes Resolution Scheme

Email: enquiries@fdrs.org.nz
Phone: 0508 337 337