

**DISCLOSURE STATEMENT** for

**Matthew Lewer**                      *Registered Financial Adviser*

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**It's Important that you read this document.**

**What sort of adviser am I?**

I am a Registered but not authorised Financial Adviser. I am a specialist personal risk adviser and can provide you with advice relating to life insurance, trauma insurance, disability income and medical insurance.

**What should you do if something goes wrong?**

If you have a problem, concern, or complaint about any part of my service, please tell me so I can try to fix the problem. You may contact me by telephoning 09 282 3782, by email to matthew@theid.co.nz, or in writing to P O Box 106502, Auckland City 1143.

If I do not satisfy your concerns, you may contact, Kerry Alcock, by emailing kerry@aimfs.co.nz or the same postal address shown above.

If we cannot agree on how to fix the issue or if you decide not to use the internal complaints scheme, you can contact Financial Services Complaints Limited (FSCL). This service will cost you nothing, and will help us resolve any disagreements. You can contact FSCL by emailing [info@fscl.org.nz](mailto:info@fscl.org.nz), calling FSCL on 0800 347257 or 04 472 3725, or in writing to PO Box 5967, Lambton Quay, Wellington 6145.

**How am I regulated by the Government?**

You can check that I am a registered financial adviser at <http://www.fspr.govt.nz> . The Financial Markets Authority regulates financial advisers. Contact the Financial Markets Authority for more information, including financial tips and warnings.

You can report information or complain about my conduct to the Financial Markets Authority, but in the event of a disagreement, you may choose to first use the dispute resolution procedures described above (under "What should you do if something goes wrong").

**Declaration**

I, Matthew Lewer, declare that, to the best of my knowledge and belief, the information contained in this disclosure statement is true and complete and complies with the disclosure requirements in the Financial Advisers Act 2008 and the Financial Advisers (Disclosure) Regulations 2010.

Signed: \_\_\_\_\_

Date: \_\_\_/\_\_\_/\_\_\_